

Kathy S. Pollock, CPA Office Phone: 481-5751 e-mail: pollockk@ipfw.edu
 Office hours: Just about any time by appointment and Tuesday and Thursday 2:50 to 4:20.

Prerequisites: A424 and senior class standing

Course description and goals: Develop assurance service skills. Complete case studies involving various assurance service issues. Practice a broad range of accounting core competencies including leadership, teamwork, communication (written and oral), strategic planning, critical and integrative thinking, risk analysis, research, and project management.

Text:

- J. Trussel and J. B. Hoyle (2003) *The Lakeside Company Case Studies in Auditing*, 9th edition.
- I. Solomon and M. E. Peecher (2001) *Assurance Services: An Introduction and Applications*, 2nd edition.
- N. A. Bagranoff, S. M. Bryant, and J. E. Hunton (2002) *Core Concepts of Consulting for Accountants*.

Grading:

	Percent	Grade Record
Lakeside case presentations:		
First	10	
Second	15	
Assurance services project	20	
Various topic assignments/quizzes	25	
Final exam	10	
Participation	20	
Total	100%	

Lakeside Case Presentations: Team presentations will be made of the Lakeside cases. Both your peers (40%) and I (60%) will complete the **Evaluation for Case Presentations**.

Assurance Services: An Introduction and Applications: Individuals will complete each phase of the practice set as discussed and assigned in class.

Various Topic Assignments and Quizzes: Assignments and quizzes to be completed as topics are covered. Potentially complete audit of campus organizations and a "fieldtrip" to the Institute of Internal Auditors student night.

Exam: A final take-home exam distributed on the last day of class and due during finals week.

Participation: Attendance is mandatory. Missing more than one case or topic discussion, without a documented acceptable excuse, will result in the loss of a letter grade. Missing a class when a guest speaker is presenting without a documented acceptable excuse will result in the loss of a letter grade. Additionally, you are expected to contribute to each classroom discussion. For each case presentation a brief summary is due at the beginning of the period on the day the material is discussed.

Other. The IPFW Code of Student Rights, Responsibilities, and Conduct will govern any other issues or concerns in regards to course administration.

A439: Tentative Schedule

Date	Topic	Leader(s)
Jan. 10	Introduction Topic – CPA Exam	
17	Consulting	
24	Consulting	
31	Consulting	
Feb. 7	Assurance Services - Discussion and work Topic - Accounting and Review Services	
14	Assurance Services - Discussion and work Topic - Attestation Engagements	
21	Lakeside - Introductory case and case 1 Lakeside - Group work	Kathy Pollock
28	Institute of Internal Auditors Student Night: 6:00 to 8:00 p.m.	Date is tentative.
March 7	Spring Break	
14	Lakeside - Group work Topic – Recent SASs	
21	Lakeside - Case 2 and 3 Topic - Sarbanes Oxley	
28	Lakeside - Case 4 and 5 Topic - Forensic Accounting	
April 4	Lakeside - Case 6 and 7 Topic - Fraud Examination	
11	Lakeside - Case 8 and 9 Topic - Information Technology Auditing and Computer Assisted Audit Techniques	
18	Lakeside - Case 10 and 11 Topic - Governmental and Nonprofit Auditing (especially compliance auditing)	
25	Lakeside - Case 12 and 13 Topic - Authoritative Documents and Other Communications	
May 2	5:45 to 7:45 p.m. Final Presentation Final Exam Due	Pollock